

Forsyth School District #4  
 NOTICE OF INTENT TO INCREASE NONVOTED LEVIES  
 March 9, 2021

The Forsyth School District is committed to financial transparency. Senate Bill 307 (SB307), requires the District to provide notice of its intent to increase non-voted levies in the ensuing fiscal year. However, understanding the District's budgets requires considering all levy-supported funds. As a result, the proposed notice contains projections for all of the District's levy-supported funds:

**TOTAL - ALL FUNDS USING PROJECTED TAXABLE VALUE:**

Elementary  Fund	2020-21 Actual Levies		2021-22 Projections					
	\$	Mills	\$	Mills	Change \$	Change Mills	Est. Annual Tax	Est. Annual Tax
							Impact \$100K	Impact \$200K
							home	home
General - BASE	\$ 225,348	33.84	\$ 233,091	35.01	\$ 7,743	1.17	\$ 1.58	\$ 3.16
General - OverBASE	\$ 441,909	66.38	\$ 468,441	70.36	\$ 26,532	3.98	\$ 5.37	\$ 10.74
Transportation	\$ 92,628	13.91	\$ 87,506	13.14	\$ (5,122)	(0.77)	\$ (1.04)	\$ (2.08)
Bus Depreciation	\$ 27,604	4.15	\$ 28,421	4.27	\$ 817	0.12	\$ 0.16	\$ 0.32
Tuition	\$ 18,497	2.78	\$ 25,000	3.76	\$ 6,503	0.98	\$ 1.32	\$ 2.64
Adult Ed			\$ -	-	\$ -	-	\$ -	\$ -
Technology	\$ 45,000	6.76	\$ 45,000	6.76	\$ -	-	\$ -	\$ -
Flexibility			\$ -	-	\$ -	-	\$ -	\$ -
Debt Service			\$ -	-	\$ -	-	\$ -	\$ -
Building Reserve Permissive			\$ -	-	\$ -	-	\$ -	\$ -
Building Reserve Voted			\$ -	-	\$ -	-	\$ -	\$ -
<b>Grand Total</b>	<b>\$ 850,986</b>	<b>127.82</b>	<b>\$ 887,459</b>	<b>133.30</b>	<b>\$ 36,473</b>	<b>5.48</b>	<b>\$ 7.39</b>	<b>\$ 14.78</b>

**TOTAL - ALL FUNDS USING PROJECTED TAXABLE VALUE:**

High School  Fund	2020-21 Actual Levies		2021-22 Projections					
	\$	Mills	\$	Mills	Change \$	Change Mills	Est. Annual Tax	Est. Annual Tax
							Impact \$100K	Impact \$200K
							home	home
General - BASE	\$ 122,912	17.16	\$ 129,576	18.08	\$ 6,664	0.92	\$ 1.24	\$ 2.48
General - OverBASE	\$ 350,154	48.85	\$ 377,339	52.64	\$ 27,184	3.79	\$ 5.12	\$ 10.24
Transportation	\$ 66,875	9.33	\$ 55,547	7.75	\$ (11,328)	(1.58)	\$ (2.13)	\$ (4.26)
Bus Depreciation	\$ 30,805	4.30	\$ 31,622	4.41	\$ 817	0.11	\$ 0.15	\$ 0.30
Tuition	\$ 20,544	2.23	\$ 15,000	2.09	\$ (5,544)	(0.14)	\$ (0.19)	\$ (0.38)
Adult Ed	\$ 21,622	3.02	\$ 21,056	2.94	\$ (566)	(0.08)	\$ (0.11)	\$ (0.22)
Technology	\$ 45,000	6.28	\$ 45,000	6.28	\$ -	-	\$ -	\$ -
Flexibility			\$ -	-	\$ -	-	\$ -	\$ -
Debt Service			\$ -	-	\$ -	-	\$ -	\$ -
Building Reserve Permissive			\$ -	-	\$ -	-	\$ -	\$ -
Building Reserve Voted			\$ -	-	\$ -	-	\$ -	\$ -
<b>Grand Total</b>	<b>\$ 657,912</b>	<b>91.17</b>	<b>\$ 675,140</b>	<b>94.19</b>	<b>\$ 17,227</b>	<b>3.02</b>	<b>\$ 4.08</b>	<b>\$ 8.16</b>

The District intends to use the permissive Building Reserve levies listed above for building enhancements and maintenance repairs to ensure school safety. The Tuition Levy is intended to subsidize the Special Education Funding. Due to the continued reduction of state funds, it is necessary to levy for Tuition and Adult Education.

These estimates are the District's best estimates at the current time. They are based on the current year's taxable value, as required by the proposed law in SB307. **If the District's taxable value increases as expected, the mill and taxpayer cost increases will be less than presented here.** These estimates are preliminary and changes are expected before the final budgets are set in August. Please contact the District Business Office at (406) 346-2796 or [smontgomery@forsyth.k12.mt.us](mailto:smontgomery@forsyth.k12.mt.us) if you have questions or need additional information.

Layton Slasbery, Board Chair

Stacy Montgomery, Business Manager